



New Patient  
Diabetes Assessment

Name: \_\_\_\_\_  
D.O.B.: \_\_\_\_\_  
Today's Date: \_\_\_\_\_  
Completed by: \_\_\_\_\_

1. Background Information

How long have you had diabetes? \_\_\_\_\_  
Do you have: Type I? \_\_\_\_\_ Type II? \_\_\_\_\_ Not sure? \_\_\_\_\_  
Is there a family history of: Type I? \_\_\_\_\_ Type II? \_\_\_\_\_ Not sure? \_\_\_\_\_  
If yes, Type I? \_\_\_\_\_  
Do you have other health problems? Yes \_\_\_\_\_ No \_\_\_\_\_  
If yes, describe \_\_\_\_\_

Hospitalizations:

<u>Date</u>	<u>Reason</u>
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

2. Insulin:

A. Brand and Type: \_\_\_\_\_  
Insulin Dosage:  
AM \_\_\_\_\_ Lunch \_\_\_\_\_ Dinner \_\_\_\_\_ Bedtime \_\_\_\_\_

B. Insulin Pump (if used) Type: \_\_\_\_\_  
Basal rates and times: \_\_\_\_\_

C. If Carb counting, what is your insulin to carb ratio: 1 unit: \_\_\_\_\_ grams of carbs  
Sliding scale/correction factor (if appropriate): 1 unit drops blood sugar \_\_\_\_\_ mg/dl  
Who draws up insulin? \_\_\_\_\_  
Who gives insulin injections? \_\_\_\_\_  
Sites used for injections:  
\_\_\_\_\_ Arms \_\_\_\_\_ Stomach \_\_\_\_\_ Legs \_\_\_\_\_ Buttocks  
\_\_\_\_\_ Other (Please list)  
Have you noticed any changes in the skin where you give injections? Yes \_\_\_\_\_ No \_\_\_\_\_  
If yes, Sunken \_\_\_\_\_ Lumps \_\_\_\_\_ Other (list) \_\_\_\_\_  
Where do you store insulin? \_\_\_\_\_

Do you ever make changes in your insulin dose? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, describe \_\_\_\_\_

Do you ever forget to give insulin? Yes \_\_\_\_\_ No \_\_\_\_\_

Medications other than insulin:

Name of medication:

Reason for taking:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Allergies? Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, (list) \_\_\_\_\_

3. List over-the-counter, alternative, herbal, nutritional or complementary therapies (list the name, dosage, and frequency): \_\_\_\_\_  
\_\_\_\_\_

4. Monitoring:

Do you do blood glucose monitoring? Yes \_\_\_\_\_ No \_\_\_\_\_

Type of equipment \_\_\_\_\_

Frequency and timing of tests \_\_\_\_\_

What are the usual blood sugar results for a typical day?

Before breakfast \_\_\_\_\_ Before dinner \_\_\_\_\_ Before lunch \_\_\_\_\_

Before bedtime snack \_\_\_\_\_ Middle of night \_\_\_\_\_

What range would you like to see your blood sugars? \_\_\_\_\_ to \_\_\_\_\_

At what blood sugar levels do you make changes in your care? \_\_\_\_\_

Describe changes: \_\_\_\_\_

Do you test urine for ketones? Yes \_\_\_\_\_ No \_\_\_\_\_

When? \_\_\_\_\_ Any results positive for ketones? Yes \_\_\_\_\_ No \_\_\_\_\_

Do you keep a record of blood sugar and ketone results? Yes \_\_\_\_\_ No \_\_\_\_\_

Did you bring record with you? Yes \_\_\_\_\_ No \_\_\_\_\_

5. Hypoglycemia:

How often do you have insulin reactions? Per month \_\_\_\_\_

Please describe how you feel and what you do to treat an insulin reaction:

\_\_\_\_\_  
\_\_\_\_\_

If you have had any severe reactions, describe: \_\_\_\_\_  
\_\_\_\_\_

What time of day do reactions occur? \_\_\_\_\_

What, if any, sugar source do you carry with you to treat reactions? \_\_\_\_\_

Have you ever used Glucagon? Yes \_\_\_\_\_ No \_\_\_\_\_

Do you have Glucagon in your house? Yes \_\_\_\_\_ No \_\_\_\_\_

Does a family member know how to use it? Yes \_\_\_\_\_ No \_\_\_\_\_

6. Hyperglycemia/Ketoacidosis:

Is there a recent history of getting up at night to use the bathroom or bedwetting? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, how often? \_\_\_\_\_

What effect, if any, does stress have on your blood sugar? \_\_\_\_\_

Have there been any episodes of ketoacidosis (diabetic coma)? Yes \_\_\_\_\_ No \_\_\_\_\_

7. Diet:

Do you take vitamins and/or minerals? Yes \_\_\_\_\_ No \_\_\_\_\_

Food Likes

Food Dislikes

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When was the last time your diet was reviewed by a dietitian? \_\_\_\_\_

How many calories are you allowed on your present diet? \_\_\_\_\_

How would you rate how well you follow your diet? Good \_\_\_\_\_ Fair \_\_\_\_\_ Poor \_\_\_\_\_

Who does the food shopping? \_\_\_\_\_ Cooking? \_\_\_\_\_

Do you have any financial difficulties with the food budget? Yes \_\_\_\_\_ No \_\_\_\_\_

Do you have any special concerns about the diet? Yes \_\_\_\_\_ No \_\_\_\_\_

8. Exercise:

Do you have a regular (at least 3 times per week) exercise program? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, describe \_\_\_\_\_

What type of exercise do you enjoy? \_\_\_\_\_

Do you make changes in your meal plan or insulin, based on exercise? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, describe \_\_\_\_\_

9. Education:

Where did you have initial diabetes education? \_\_\_\_\_

When was the last time you had a review of diabetes? \_\_\_\_\_

Are you a member of ADA? \_\_\_\_\_ JDRF? \_\_\_\_\_

Have you attended camp? Yes \_\_\_\_\_ No \_\_\_\_\_

List any areas where you would like more instructions: \_\_\_\_\_

\_\_\_\_\_

10. Lifestyle and Daily Routine:

Name of School: \_\_\_\_\_

Grade: \_\_\_\_\_

Name of School Nurse: \_\_\_\_\_

Phone Number of School: \_\_\_\_\_

How many days of school per year are missed because of diabetes related problems? \_\_\_\_\_

Because of other problems? \_\_\_\_\_

Average grades: \_\_\_\_\_

Schedule (indicate times): School starts \_\_\_\_\_ Lunch \_\_\_\_\_ Gym \_\_\_\_\_ Recess \_\_\_\_\_ Ends \_\_\_\_\_

What snacks and sugar source do you keep at school? \_\_\_\_\_

Where at school is this kept? \_\_\_\_\_

Are school personnel helpful? Yes \_\_\_\_\_ No \_\_\_\_\_

Describe: \_\_\_\_\_

Do you receive any special education? \_\_\_\_\_

List any after school activities or job: \_\_\_\_\_

Are there any special weekend activities that change diabetes management (i.e. job, sports, more or less activity)? Yes \_\_\_\_\_ No \_\_\_\_\_

Do you wear a Medic Alert bracelet or necklace? Yes \_\_\_\_\_ No \_\_\_\_\_

Do you receive reimbursement for supplies? Yes \_\_\_\_\_ No \_\_\_\_\_

Do you have difficulty paying for supplies? Yes \_\_\_\_\_ No \_\_\_\_\_

What are parents' most significant concerns relating to diabetes on a daily or long-term basis? \_\_\_\_\_

How do you feel about having diabetes? \_\_\_\_\_

What one thing bothers you the most about diabetes? \_\_\_\_\_

Are friends and family helpful regarding diabetes management? Yes \_\_\_\_\_ No \_\_\_\_\_

Describe: \_\_\_\_\_

Who lives in the household? \_\_\_\_\_

Please list family members who are involved in diabetes care: \_\_\_\_\_

What do they do? \_\_\_\_\_

Any recent stresses to you or your family? \_\_\_\_\_

Please identify any other special concerns. Also, list anything else you want us to know about you and your family. \_\_\_\_\_